Annexure-1

Name of the corporate debtor: R S Ajit Singh & Co Automotives Pvt Ltd; **Date of commencement of liquidation**:26/06/2020; List of stakeholders as on: 28.07.2020 (being the last date for submission of claims)

List of secured financial creditors

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted prmovisionally						Amountof contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	% share in total amount of claims admitted of Secured Financial Creditors					
1	Tata Captital Financial Service Limited	08/07/2020	18,85,67,614	18,85,67,614	Secured	18,85,67,614	Yes	**For chennal finance facility:** Extention Of first and excluisive charge on stock funded by TCFSL Of the Corporate Debtor (Present And Future)	39.21%			-		
2	ICICI Bank	21/07/2020	8,77,74,513	8,76,77,767	Secured	8,76,77,767	Yes	1)FD of Rs. 59,89,985/-Standing in the name of CD 2)Stocks (Current & Future) 3)bank accounts 4)Book debts 5)And all Investments etc. 6)Exclusive charge in the favour of financial creditor of the company's entire currunt assets and future in the form & manner satisfactory to the bank except charge on vehicles and recivables generated from the sale of vehicles finance by other financiers.	18.23%			96,746		
3	Kotak Mahindra Bank Limited	24/07/2020	5,65,31,142	5,13,93,885	Secured	5,13,93,885	No; KMBL had petioned Hon'ble NCLT against The Liquidators decision on distribution ratio amongst the secured creditors, the Honble NCLT ruled in favour of the Liquidators decision. KMBL preferred an appeal against Hon'ble NCLT's decision and at the same time requested the Liquidator to disburse the amount as per	**A)Whole of the borrower's CURRUNT ASSETS Both poresent and future and includes:** 1)Book Debts,Recievables,o/s Money, claims, demand, bills, contract, engagement and securities belonging to or held by the borrower and whhich are now due or owing or accruing and which may at anytime hereinafter during the continuance of the security become due or owing to the borrowe. 2)Stocks of raw material , finished and semi finished good in process and consumables stores which are now lying or stored in or bought into the factories and godown of thenborrower and warehouses whenever situate and 3)related movables in the course of transit or deliver whether now belonging or which may hereinafter belong to the borrower and all documents of tittleincluding bill of lading, shipping documents, policies and insurance and other instrument related to such movable's together with benefits of all right thereto. **B)The whole of the borrower's movable fixed assets ,both present and futuress and includes:** 1)movable plant and machinary ,equipement, appliances,,furniture, vehicles,machinary,spares, and stores,tools and accessories, whether or not installed; AND 2) Releated movables in the course of transit or delivery whether now belonging or which may hereinafter belong to the borrower or which may be held by the any person at anyn palce of time within or outside india to the order or disposition of the borrower and all documents of tittle including bill of lading, shipping documents, policies and insurance and other instrument related to such movable's together	10.69%			51,37,257		
4	State Bank of India	27/07/2020	7,63,47,714	7,63,47,714	Secured	7,63,47,714	YES	Primary Security - All the Stock and receivables financed by the bank including stock in transit, both present & future, Hypothecation of Stock & Receivables Collateral Security - Personal Guarantee by Promoters (Bhavinder Singh Khurana, Ms. Anju Khurana and Ajit Mehra)	15.88%			-		
5	Reliance Commercial Finance Limited	11/08/2020	7,88,88,956	7,68,80,192	Secured	7,68,80,192	YES	1) Tax Invoice dated 30-4-2011 2) Lien making on Invoice Copies and 3) Hypothecation of Stocks and Books of Debts alongwith registration of Charge with ROC	15.99%			20,08,764		
		TOTAL	**48,81,09,939**	**48,08,67,172**		**48,08,67,172**								